School of Financial Planning Law 2020

Students studying with financial aid (bursary/loan)

- 1. 2019 account balances must be R0.
- 2. Only SA citizens can submit bursary letters. It is compulsory for international students to make the first payment.
- 3. If the financial aid (bursary/loan) does **not** cover **all** the fees for the year, the first payment is payable **five (5) working days prior** to registration.
- 4. If the bursary/loan was approved and cover the total fees for the year, a letter from the bursar/loan company must be sent to your contact person **five (5) working days prior** to registration.
 - The bursary letter should be on a letterhead (with address details)
 - Signed by relevant head (not by student)
 - Year, program and amount or % approved
 - Student number / ID number
- 5. The Financial Agreement (Credit Facility form), which was sent with the required application documents, must be completed and signed and uploaded as per instruction prior to registration.

Programmes and fees			
Advanced Diploma in Estate and Trust Administration (NQF 7)			
The registration fee is R1 160. Refer to minimum first payment on next page.			
Module name	Module code	Fees per module	
Regulatory Environment	REEN1700	R6 305	
Administration of Deceased Estates	ADDE1700	R6 305	
Trust Administration	TRAD1700	R6 305	
Estate Planning and Drafting of Wills	EPDW1700	R6 305	

Postgraduate Diploma in Financial Planning (NQF 8)				
The registration fee is R1 160. Refer to minimum first payment on next page.				
Module name	Module code	Fees per module		
Financial Planning Environment	LFPE5800	R5 990		
Personal Financial Planning	LFPP5800	R5 990		
Corporate Financial Planning	LFPC5800	R5 990		
Financial Planning Case Study	LFPS5800	R5 990		

Postgraduate Diploma in Investment Planning (NQF 8)				
The registration fee is R1 160. Refer to minimum first payment on next page.				
Module name	Module code	Fees per module		
Asset Types and Investment Planning	LFPA5800	R7 890		
Principles of Portfolio Planning	LFPF5800	R7 890		
Postgraduate Diploma in Estate Planning (NQF 8)				
Module name	Module code	Fees per module		
Estate Planning	LFPB5800	R7 890		
Personal Financial Risk Management	LFPR5800	R7 890		
OR		OR		
Asset Types and Investment Planning	LFPA5800	R7 890		

Quotations

- Refer to online quotations on the UFS webpage (www.ufs.ac.za).
- Quotations are not issued to third parties.
- Invoices are available on the UFS4life email address. This will be issued to students after registration.
- Information regarding the required textbooks will be available in the study guides once registration was finalised.

FIRST PAYMENT – refer to second and third payment dates on p. 2 (compulsory before registration)			
South African citizens	R6 760 (include registration fee of R1 160)		
International students (SADC)	R11 060 (include registration fee of R1 160)	5 days prior to registration	
International students (NSADC)	R15 060 (include registration fee of R1 160)		

Accommodation fees are not included in the amounts above.

UFS BANKING DETAILS

BANK ABSA

Name of account UFS Tuition Fees

Branch code 630734

Account number 1 570 151 688 SWIFT Code for international transfers ABSAZAJJ

Reference number: 100directly followed by student number

	PAYMENT DATES
January	first payment - 5 days prior to registration - amounts as indicated
31 March	second payment - pay all first-semester fees
30 June	International students: third and final payment - settle tuition fees account in full
31 August	SA citizens: third and final payment - settle tuition fees account in full

REGISTRATION

- 1. 2019 account balances must be zero or a credit balance.
- 2. First payments are due five (5) working days prior to registration. Students will not be able to register until these amounts are reflected as CREDITS on their tuition fees accounts. Should the tuition fees be less than the first payment required, the full amount is payable.
- 3. Students studying with financial aid (bursary/loan) must send a letter from the bursar/loan company to your contact person five (5) working days prior to registration.

 The bursary letter should contain the following:
- Letterhead (with address details)
- Signed by relevant head (not by student)
- Year, program and amount or % approved
- Student number / ID number
- 4. Refer to the UFS fees <u>yearbook 2020</u> for detailed information regarding rules and fees.
- 5. The Financial Agreement (Credit Facility form), which was sent with the required application documents, must be completed and signed and uploaded as per instruction prior to registration.



Online registration

After admission, all that remains is payment or a bursary letter and financial agreement (credit facility form) before proceeding with the online registration of the modules. It is required to send proof of payment to your contact person and then register for the modules on-line from **January 2020**.

Online registration are available on the UFS website: www.ufs.ac.za (Click on *online registration*). Please follow information on the online program.

After registration, students will receive an email during February to confirm the academic process of the year. Students should follow up on their registration if they did not hear from our office by the 15th of February.

Contact person if your surname starts with the letter:

A - H: Jaqueline Badenhorst <u>badenhorstje@ufs.ac.za</u>
I - N: Julia Molete <u>moletemj@ufs.ac.za</u>
O - Z: Joyce Leeuw <u>leeuwj@ufs.ac.za</u>
Contact number +27 51 4012823