

2017 EXAM GUIDELINE WORKSHOP



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REGISTRATION FORM

DATE: 21st JULY 2017
TIME: 8.30 – 5.00 pm
REGISTRATION: FROM 7.30 – 8:15
VENUE: NG KERK, 124 SMIT STREET,
FAIRLANDS, RANDBURG
(Just off 9TH Avenue in Fairlands)

Name: _____

Cell number: _____

Email address: _____

COSTS:	Please tick ✓	
	Yes	No
ALL COSTS ARE VAT INCLUSIVE		
CORPORATE (LFPC) ALONE	R600	
PERSONAL (LFPP) ALONE	R600	
CASE STUDY (LFPS) ALONE	R600	
ALL 3 MODULES	R1 500	
ANY 2 MODULES	R1 000	Indicate

VENUE CAPACITY: 80 ONLY

PAYMENT TO SECURE SEAT: BY 15TH JULY 2017

Invoice required	Yes	No

BANK ACCOUNT DETAILS:	STANDARD BANK
Branch	Clearwater
	(Central Bank Code)
Cheque account	CF VENTER
Account number	200379429

AGENDA FOR THE DAY

The workshop is aimed at students who are wanting to be prepared for the PGrad in Financial Planning exams in September.

Agenda times	Content detail
8.30 – 10.30	CORPORATE GUIDELINES TO BE ADVISED WHEN GUIDELINES AVAILABLE BUT WILL INCLUDE: CORPORATE TAXATION BUSINESS ASSURANCE EMPLOYEE BENEFITS
10:30 – 10:45	Tea and Registration for Corporate
10-45 – 13.30	PERSONAL GUIDELINES TO BE ADVISED WHEN GUIDELINES AVAILABLE BUT WILL INCLUDE: PERSONAL TAXATION RETIREMENT PLANNING ESTATE PLANNING INVESTMENT PLANNING
13:30 – 14:00	Finger lunch (provided)
14.00 – 16.30 (or 17.00 if needed)	CASE STUDY GUIDELINES AND APPLICATION FINANCIAL CALCULATIONS COMPREHENSIVE INCOME TAX AND CAPITAL GAINS TAX CALCULATIONS WILLS – INTERPRETATION, RISKS AND RECTIFICATIONS ESTATE PLANNING – DUTY AND LIQUIDITY CALCULATION AS WELL AS APPLICATION FUTURE OF PROFESSION

NOTE: IT IS BENEFICIAL TO ATTEND ALL MODULES TO ENSURE PROPER PREPERATION FOR THE EXAMS.

ENVIRONMENT STUDENTS – YOUR GUIDELINES ARE INCORPORATED IN THE ABOVE MODULES WITH THE EXCEPTION OF FAIS .

ALL OF THE ABOVE MODULES WILL INCLUDE HOW TO IDENTIFY RISK AS WELL AS POTENTIAL SOLUTIONS. (ALSO IMPORTANT FOR ENVIRONMENT)